

Visit Mode/ Code/ Status (Practice Management)

This report will generate a comprehensive outline of Encounters based on the Mode, Code and/or Status.



Sample Questions:

1. How many encounters were completed over Telehealth by a provider?
2. How many appointments were cancelled for a particular Mode, eg. Direct Encounter with Client and Third Party?
3. Which encounters took place in a particular Service Location for a particular Doctor?
4. How many prenatal visits has my GP completed? How many of these were no shows or cancellations?
5. How many outreach appointments did my provider complete?
6. How many hospital vs in-clinic appointments did a provider complete; how many were no shows?

Parameters

Start Date	The date the report starts searching for appointments
End Date	The date the report stops looking at appointments
Visit Mode	Select one mode from the drop down list. Leave the field blank to search for all modes.
Service Location	Select a service location from the drop down list. Leave the field blank to search for all locations to be captured.
Attending Provider	Select a provider from the drop down list. Leave the field blank to search for all providers.
Visit Codes	Include or Exclude the visit codes that you wish to search for. Leave the field blank to search for all visit codes.
Status Codes	Include or Exclude the status codes that you wish to search for. Leave the field blank to search for all the status'.

Hint:

You can easily condense a large amount of data into an easy-to-read pivot table when you export your report to Excel. Instructions for creating pivot tables are included on a separate document.